



# USDA TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET - AT A GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was steady to firm. Fresh demand and trading continued active for the Thanksgiving holiday. Limited trading on frozen reported for fill-in needs. Demand for frozen was light to moderate. Trading and demand was slow and seasonal for bulk parts and meats.



### EXPORT MARKET HIGHLIGHTS

Trading light. Demand limited with most interest noted on frozen thigh meat. Thigh meat prices varied in a wide range depending on destination.

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

#### CURRENT SHIPMENTS 2/

#### FORWARD SHIPMENTS 6/

#### OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	68-72	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	67.5-72.5	68.5	68.50	40	-	-	-	-	-
WESTERN REGION 5/	68-72	-	-3	-	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION	60-63	60	60.00	40	-	-	-	-	-
CENTRAL REGION	59-63	-	-	-	-	-	-	-	-
WESTERN REGION	59-61	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 13 NOVEMBER 2002.

Market activity was seasonal with very little demand or trading on bulk parts and meats. Most of the focus was on seasonal holiday items. Thigh meat export prices were in a wide range depending on destination.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	95.50	80
BREASTS, 4-8 LBS GRADE A—FRESH 2/	154.00		154.00	120
BREASTS, 4-8 LBS PLANT GRADE 2/	91.00		91.00	40
DRUMSTICKS, TOM		T	18.00	40
DRUMSTICKS, TOM—FRESH		R	20.00	15
DRUMSTICKS, HEN	20.00		20.00	40
WINGS, FULL-CUT, TOM		T	23.00	45
WINGS, FULL-CUT, HEN		R	22.00	20
WINGS, V-TYPE, TOM		F	26.91	55
WINGS, V-TYPE, HEN		F	54.00	80
NECKS, TOM		T	15.00	5
NECKS, HEN		R	14.00	6
BREASTS, B/S, TOM 3/		T	140.00	80
BREASTS, B/S, TOM—FRESH 3/		F	165.00	40
THIGH MEAT		F	53.09	44
THIGH MEAT—FRESH		T	57.00	40
BREAST TRIM MEAT		W	88.00	80
SCAPULA MEAT		R	81.00	40
TENDERLOINS				
DESTRAPPED TENDERS	113.00		113.00	25
DESTRAPPED TENDERS—FRESH				
WING MEAT WITH SKIN		F	51.40	100
MECHANICALLY SEPARATED 4/		T	18.50	40
MECHANICALLY SEPARATED—FRESH 4/	15.00-18.00		16.00	60

#### EXPORT TRADING

DRUMSTICKS, TOMS		T	20.18	224
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM	22.25		22.25	208
TAILS		R	17.00	40
MECHANICALLY SEPARATED 4/		T	19.50	260
THIGH MEAT - FROZEN	48.00-57.00		52.85	264

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

#### **BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 11/13/02**

##### **POULTRY HEALTH BOARD**

##### ACCUMULATED

SEASON	HEAVY WHITE	HEAVY WHITES	ALL BREEDS
JULY 1 TO JUNE 30			
2002-2003	3,381	156,322	156,622
2001-2002	1,000	164,863	165,163

#### **SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY, DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	96-107
FRESH TURKEYS Y TOMS 14-24#	96-107
FROZEN TURKEYS Y HENS 8-16#	73-74
FROZEN TURKEYS Y TOMS 14-24#	65
FROZEN TURKEYS Y TOMS 24-28#	68-73

#### **SAN FRANCISCO PROCESSED TURKEY**

#### **DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	119-129
TURKEYS Y TOMS UNDER 22#	119-125
TURKEYS Y TOMS 22-24#	105-125
TURKEYS Y TOMS 24-26#	105-129
TURKEYS Y TOMS 26 LBS & OVER	105-129

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